

ATS TY2011 Known Issues and Solutions ~ Individual Returns~

Processing Year 2012

As of December 19, 2011

Item #	Form Type and/or Scenario	Description of the Problem	Element	Solution	Status
1	Scenario 2 Form 1040	Child 3 Relationship incorrect	DependentRelationship	Dependent Relationship is Grandchild	
2	Scenario 2 EIC	Sch Check box 4a for Child 3 on Sch EIC checked in error	ChildIsAStudentUnder24Ind	Uncheck box 4a for Child 3	
3	Scenario 2 EIC	Sch Child 3 Relationship incorrect	ChildRelationship	Child Relationship is Grandchild	
4	Scenario 2 Form 8867	Schema not available for ATS in 2011v2.0			Schema package 2011v3.0 will be available 12/19/2011.
5	Scenario 2 Form 8867	Line 5b checked in error	TxpyrFSMarriedFilingJointlyInd	Uncheck Line 5b	
6	Scenario 4 EIC	Sch Incorrect Year of Birth for 1st Dependent	ChildYearOfBirth	Change Year of Birth for 1st Dependent to 1999	
7	Scenario 4	Test incorrect		Revised Test posted to irs.gov	
8	Scenario 5	Include ID theft PIN 876543	OUOCode in the Return Header		Element name will change to IdentityProtectionPIN 12/28/2011
9	Scenario 5 Sch E	Pg 1 A & B Yes/No questions are required	PaymentRqrFilingForm1099Ind RequiredForms1099FiledInd	Attach Pg 1 A & B of Sch E Answer "Yes" to both	Lines A & B will be changed to optional in a future schema release.
10	Scenario 5 F	Sch Line B Incorrect Activity Code	AgriculturalActivityCode	Correct Activity Code is 111400	
11	Scenario 5 Sch J	Test incorrect		Revised Test posted to irs.gov	
12	Secario 6 Form 1040	Error in Schema	ResidentialEnergyCreditAmt	For the period December 19 through 27, omit Form 5695 from scenario.	1040 Schema will be corrected to allow Form 5695 credit on December 28.
13	Scenario 7 Cover Sheet	Incorrect Year of Birth for Primary		Change Primary Year of Birth to 1948	
14	Scenario 7 E	Sch Pg 1 A & B Yes/No questions are required	PaymentRqrFilingForm1099Ind RequiredForms1099FiledInd	Attach Pg 1 A & B of Sch E Answer "Yes" to both	Lines A & B will be changed to optional in a future schema release.
			TotalTaxAmt	"TotalTaxAmt" in schema has Line 37. This is Line 35 on the Form	

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15	Scenario 9 Form 1040A	The 1040A 2011v2.0 schema does not reflect the correct line numbers for lines 35 through 46. Elements are correct in both 1040A 2011v2.0 and 2011v3.0.	WithholdingTaxAmt	"WithholdingTaxAmt" in schema has Line 38. This is Line 36 on the Form.	Schema package 2011v3.0 will contain an updated 1040A schema reflecting the correct line numbers. This schema will be available in ATS on 12/19/2011.
			EarnedIncomeCreditAmt	"EarnedIncomeCreditAmt" in schema has line 41a. This is Line 38a on the Form.	
			AdditionalChildTaxCreditAmt	"AdditionalChildTaxCreditAmt" in schema has Line 42. This is Line 39 on the Form.	
			TotalPaymentsAmt	"TotalPaymentsAmt" in schema has Line 44. This is Line 41 on the Form.	
			OverpaidAmt	"OverpaidAmt" in schema has Line 45. This is Line 42 on the Form.	
			RefundAmt	"RefundAmt" in schema has Line 46a. This is Line 43a on the Form.	
16	Scenario 9 Sch EIC	Check boxes 4a on Sch EIC checked in error	ChildIsAStudentUnder24Ind	Uncheck boxes 4a	
17	Scenario 9	If Form 1040A is not supported		Convert to 1040	
18	Scenario 10	If Form 1040EZ is not supported		Convert to 1040	
19	Scenario 15 Form 2350	Line 4d is blank. Current schema requires a date.	ExpectedUSReturnDt	Insert any appropriate date	Schema will be updated.